

Chitrakut Holdings Ltd.

1/1, CAMAC STREET,
(3RD FLOOR, SUITE-7)
KOLKATA - 700 016
PHONE : 2229-6351 / 6355
2229-1824 / 7087

Ref. No. _____

Dated _____

16th October, 2012

To,
The Secretary,
The Calcutta Stock Exchange Association Ltd.
7, Lyons Range,
Calcutta - 700 001.

Dear Sir,

Ref: Secretarial Audit Report vide Circular No. D&CC/FITTC/CIR-16/2002

With reference to the above, we are submitting herewith Secretarial Audit Report for the quarter ended 30th September, 2012.

The same is for your necessary record.

Kindly acknowledge the receipt.


Thanking you,

Yours faithfully,

For Chitrakut Holdings Ltd.

Rajendra Kumar Sahaog

Director

	The Calcutta Stock Exchange Limited
	Listing Department Received Contents not verified
Sl. No. <u>24</u>	Dated <u>16/10/12</u>
Signature <u><i>(Signature)</i></u>	

RECONCILIATION OF SHARE CAPITAL AUDIT

1 For Quarter Ended 30th September, 2012

2 ISIN : INE228E01011

3 Face Value : Rs. 10/-

4 Name of the Company **CHITRAKUT HOLDINGS LIMITED**

5 Registered Office Address 1/1, Camac Street, 3rd Floor,
Kolkata - 700 016

6 Correspondence Address Same as (5) above

7 Telephone & Fax Nos. 22296351

8 E-mail Address -

9 Names of the Stock Exchanges where the company's securities are listed : The Calcutta Stock Exchange Association Limited

		Number of shares	% of Total Issued Cap.
10	Issued Capital	7319998	
11	Listed Capital The CSEA Ltd. (as per company records)	3000000	40.98

12 Held in dematerialised form in CDSL Nil

13 Held in dematerialised form in NSDL 1651300

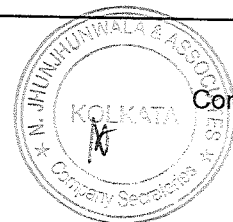
14 Physical 5668698

15 Total No. of shares (12 + 13 + 14) 7319998

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : 4319998 shares issued pursuant to scheme of amalgamation approved by the Hon'ble High Court, Kolkata dt.23.03.2012 not listed with the stock exchange.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock exchange
N.A.						



Contd....2

2

18 Register of Members is updated (yes/No)
if not, updated up to which date

Yes

19 Reference of previous quarter with regards to excess
dematerialised shares, if any,

N.A.

20 Has the company resolved the matter mentioned in point
no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22 Name, Telephone & Fax No. of
Compliance Officer of the Company

Mr.Rajendra Kumar Saraogi
22291824

23 Name, Address, Tel. & Fax No. Registration No.
of the Auditor

N.Jhunjhunwala & Associates
18, Ho Chi Minh Sarani,
Tower-5, Flat-5G
Kolkata - 700 061
Tel:9831282412
C.P.No.5184

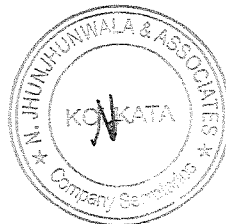
24 Appointment of common agency for
share registry work, if yes (name &
address)

Niche Technologies Pvt. Ltd.
D-511, Bagree Market, 71, B.R.B.B. Road,
Kolkata - 700 001

25 Any other detail that the auditor may like to
provide (e.g. BIFR company, delisting from
Stock Exchange, company changed its
name, etc.)

Nil

For N.JHUNJHUNWALA & ASSOCIATES
COMPANY SECRETARIES



NAVNEET

NAVNEET JHUNJHUNWALA
PROPRIETOR
CP No.: 5184

Place : Kolkata

Date : 15th October, 2012